



A Field Manual for Your Operation — Your Friend Dave

OPERATIONAL HEALTH CHECKLIST

Use this as a starting point. Check what applies. Be honest.

PEOPLE

- ☐ Turnover you can't fully explain
- ☐ Your best people are burning out
- ☐ You're the only one who can answer certain questions
- ☐ Team members have stopped making suggestions

EQUIPMENT & ENVIRONMENT

- ☐ Failures that always seem to come at the worst time
- ☐ Maintenance is reactive, never proactive
- ☐ Your layout made sense once but the work has changed

PROCESS

- ☐ The same problems keep coming back
- ☐ Workarounds have become the standard process
- ☐ New employees learn the wrong way first

THE BIG PICTURE

- ☐ You're making money but something feels off
- ☐ You're working in the business instead of on it
- ☐ Growth feels more chaotic than controlled

WHAT YOUR SCORE MEANS

1–3 checked — You have isolated issues worth addressing before they compound.

4–7 checked — Your operation has systemic gaps. The workarounds are masking something bigger.

8 or more — Your operation is running on institutional knowledge and good intentions. That's not a foundation. That's a risk.

*“The issues hiding in your day-to-day don’t show up on a spreadsheet.
They show up on the floor.”*

The next step is a conversation.

A free 30-minute discovery call costs nothing and reveals more than you'd expect.

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